



中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)
(Stock Code 股份代號: 3988)

To: Those H-Share Holders who have chosen to rely on corporate communication of Bank of China Limited (the "Bank") posted on its website in lieu of printed copy of the document and to receive by post a printed notification of the publication of the document on the Bank's website:

Dear Sir or Madam,

2008 Interim Report

The 2008 Interim Report of the Bank is now available (in English and Chinese) on the website of the Bank at www.boc.cn. You may access "2008 Interim Report – H Share" by clicking "Financial Reports" under "Investor Relations" on the home page of the Bank's website.

If you have any difficulty in receiving or gaining access to the 2008 Interim Report posted on the Bank's website for any reason, we will promptly upon receiving your notice send the printed form of the 2008 Interim Report to you free of charge. Further, you may change your choice at any time and choose to receive future corporate communications of the Bank in printed form by giving reasonable notice to the Bank. The aforesaid notice should be sent to the Bank's H-Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If you have any queries about how to obtain copy of the 2008 Interim Report or how to access the document on the Bank's website, please call the Bank's hotline at (852) 2862 8633 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Bank of China Limited

致： 選擇了依賴在中國銀行股份有限公司（「本行」）網址上刊載的公司通訊文件以代替該文件的印刷本，並以郵遞方式收取有關該文件已在本行網址上發表的通告的H股股東：

敬啟者：

2008年中期報告

閣下現在可在本行網址www.boc.cn閱覽2008年中期報告（英文及中文版）。如要閱覽該文件，請在本行網址首頁按「投資者關係」項下的「財務報告」，即可下載瀏覽「2008年中期報告－H股」有關內容。

倘 閣下因任何理由以致在收取或接收載於本行網址上的2008年中期報告上出現困難，本行將於接到 閣下通知後，立即向 閣下免費發送2008年中期報告的印刷本。此外， 閣下亦可隨時給予本行合理通知，以選擇收取本行今後向股東發出的公司通訊文件的印刷本。前述通知須寄發予本行H股股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心18樓1806-1807室。

倘 閣下對於如何索取2008年中期報告或如何在本行網址上閱覽該文件有任何疑問，請在辦公時間（星期一至星期五上午9時至下午6時，香港公眾假日除外）致電本行熱線（852）2862 8633。

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