



中國銀行股份有限公司  
**BANK OF CHINA LIMITED**

(a joint stock company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 3988)

**Reply Slip for Annual General Meeting**

To: Bank of China Limited (the "Bank")

I/We <sup>(Note 1)</sup> \_\_\_\_\_

of <sup>(Note 2)</sup> \_\_\_\_\_

being the registered holder(s) of <sup>(Note 3)</sup> \_\_\_\_\_ A-Shares/H-Shares <sup>(Note 3)</sup>

of RMB1.00 each in the share capital of the Bank, hereby inform the Bank that I/we intend to attend or appoint a proxy to attend on my/our behalf the Annual General Meeting of the Bank to be held at Central Garden Hotel, No. 18 Gaoliangqiaoxiejie, Xizhimenwai Ave., Haidian District, Beijing, the People's Republic of China and at Island Ballroom, Island Shangri-La, Hong Kong, Level 5, Pacific Place, Supreme Court Road, Central, Hong Kong on Thursday, 19 June 2008.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_ 2008

**NOTES:**

1. Please insert full name(s) of the shareholder(s) as registered in the register of members of the Bank in **BLOCK CAPITALS**.
2. Please insert full address(es) of the shareholder(s) as registered in the register of members of the Bank in **BLOCK CAPITALS**.
3. Please insert the number of shares registered in your name(s). Please cross out the type of shares that is inapplicable (A-Shares or H-Shares).
4. The completed and signed reply slip should be delivered to the Bank's Board Secretariat (for A-Share Holders) or the Bank's H-Share Registrar, Computershare Hong Kong Investor Services Limited (for H-Share Holders), by hand, by post or by fax **before Friday, 30 May 2008**. The Bank's Board Secretariat is located at Bank of China Head Office Building, No. 1 Fuxingmen Nei Dajie, Xicheng District, Beijing 100818, the People's Republic of China (Telephone: (8610) 6659 4567 or (8610) 6659 2756, Fax: (8610) 6659 4579). Computershare Hong Kong Investor Services Limited is located at Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Telephone: (852) 2862 8633).
5. If shareholders intend to express their opinion at the Annual General Meeting, please set out your opinion and main point (together with approximate time required) in the following box. Please note that in view of time constraint, priority will be given to those shareholders who have registered their intention with the Bank to express their opinion at the meeting. However, the Bank cannot guarantee that all shareholders who have indicated their intention to express their opinion in this reply slip can do so at the meeting.

My opinion and main point are as follows: