



BANK OF CHINA

中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")

(Stock Code: 3988)

CLARIFICATION ANNOUNCEMENT

Reference is made to the Announcement of the Bank dated 19 June 2008 in relation to the poll vote results of the 2007 Annual General Meeting of the Bank held on 19 June 2008.

The scrutineers of the Meeting, Computershare Hong Kong Investor Services Limited (the H-Share Registrar of the Bank) informed the Bank in the evening of 20 June 2008 that due to their errors, the poll vote results in respect of resolution 12 stated in the Announcement were incorrect but as more than two thirds of the votes were cast in favour of this resolution, the resolution remains duly passed as a special resolution. Computershare Hong Kong Investor Services Limited issued a report in respect of the calculation errors to the Bank thereafter and confirmed that save as the poll vote results in respect of resolution 12 as aforesaid, the poll vote results of all the other resolutions considered and approved at the Meeting remain accurate.

Reference is made to the announcement of Bank of China Limited ("Bank") dated 19 June 2008 ("Announcement") in relation to the poll vote results of the 2007 Annual General Meeting of the Bank held on 19 June 2008 ("Meeting").

The scrutineers of the Meeting, Computershare Hong Kong Investor Services Limited (the H-Share Registrar of the Bank) informed the Bank in the evening of 20 June 2008 that due to their errors, the correct poll vote results in respect of resolution 12 stated in the Announcement should be as follows:

	Special Resolution	Votes (%)		
		For	Against	Abstain
12	To consider and approve the resolution in relation to the issue of Renminbi-denominated bonds in Hong Kong for an amount not exceeding RMB7 billion and the authorization of the Board of Directors to finalize and deal with all related matters.	220,956,800,592 (98.711569%)	1,844,239,215 (0.823907%)	1,039,795,903 (0.464524%)
	As more than two thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			

Computershare Hong Kong Investor Services Limited issued a report in respect of the calculation errors to the Bank thereafter and confirmed that save as the poll vote results in respect of resolution 12 as aforesaid, the poll vote results of all the other resolutions considered and approved at the Meeting remain accurate.

By Order of the Board
Yeung Cheung Ying
Company Secretary

Hong Kong, 23 June 2008

As at the date of this announcement, the Directors of the Bank are: XIAO Gang, LI Lihui, LI Zaohang, ZHOU Zaiqun, ZHANG Jinghua, HONG Zihua*, HUANG Haibo*, CAI Haoyi*, WANG Gang*, LIN Yongze*, Sir Frederick Anderson GOODWIN*, SEAH Lim Huat Peter*, Anthony Francis NEOH#, Alberto TOGNI#, HUANG Shizhong# and HUANG Danhan#.*

* *Non-executive Directors*

Independent Non-executive Directors