

Announcement Regarding Appointment of Senior Management

Bank of China Limited and all members of Board of Directors warrant that the information disclosed is authentic, accurate and complete, and contains no false representations, misleading statements or material omissions.

The Board of Directors of Bank of China Limited (“Bank of China” or the “Bank”) has approved the appointment of Mr. Ng Peng Khian as Chief Audit Officer of the Bank. Mr. Ng Peng Khian’s qualification has also been approved by competent regulatory authorities.

Mr. Ng Peng Khian, 51, holds Singaporean Citizenship. Prior to joining the Bank, he worked in DBS Bank as Managing Director and Chief Internal Auditor, and subsequently served as the Senior Vice President and Head of Internal Audit in CISCO Security Pte Ltd. Mr. Ng holds qualifications of Certified Internal Auditor and Certified Information Systems Auditor. Mr. Ng possesses extensive experience in the internal auditing of banks through working in such area for more than 20 years.

The announcement is hereby made.

Board of Directors of Bank of China Limited

April 17, 2007