

Letter of Commitment in Relation to the Survey

(Effective from June, 2022)

Our institution/I (the “Researcher”) apply(ies) for a survey of Bank of China Limited (the “Bank”). According to relevant securities regulations, the Researcher hereby makes the following commitments:

I. The Researcher shall not engage in market manipulation, insider trading or other illegal acts by making use of the survey activities.

II. The Researcher shall voluntarily provide company certificate, ID card and other materials to the Bank.

III. The Researcher shall neither inquire into undisclosed material information of the Bank, nor communicate or inquire with personnel other than those designated by the Bank without approval of the Bank.

IV. The Researcher shall neither spread the undisclosed material information obtained unintentionally, nor use the undisclosed material information obtained to trade or advise others to trade the Bank's shares and their derivatives.

V. The Researcher shall not use undisclosed material information in investment value analysis reports and other research reports, press releases and other documents, unless the Bank discloses such information at the same time.

VI. If the investment value analysis reports and other research reports contain any forecasts on the Bank’s profit or stock price, the sources of such forecasts shall be indicated. Any subjective assumptions and data lacking factual basis shall not be used.

VII. The researcher shall notify the Bank before releasing or using the investment value analysis report and other research reports, press releases and other documents. Any errors or misleading statements in the aforesaid documents shall be corrected in time spontaneously or as required by the Bank.

VIII. In case of violation of the above commitments, the Researcher shall bear the corresponding consequences and legal responsibilities. The Bank will not bear any legal responsibilities or compensation liabilities for any losses caused to investors. If losses are caused to the Bank, the Bank reserves the right to claim legal responsibilities and require economic compensation.

Signature of the Researcher:_____

Date:_____

MM/DD/YYYY